# boardable Board Management Simplified. 

## August Boardable 2.9 Release

People Directory ..... 3
Adding Board Terms ..... 3
Polls ..... 3
Publishing a Poll ..... 3
Meeting Center ..... 4
Sending an RSVP Reminder ..... 4
Groups ..... 5
Document Center ..... 5

# - boardable <br> <br> Board Management Simplified. 

 <br> <br> Board Management Simplified.}

## People Directory

Administrators will now be able to quickly edit profiles from the people directory and add board terms to all member profiles.

## Adding Board Terms

To add a board term to a user's profile, go to the People Directory and select edit.
People


Below Board Role you will now see a field called Board Term. Once this is filled out it will display in the People Directory and on the member's individual profile.


## Polls

Polls will now require the creator to publish the poll before it goes live. Creators of a poll can add multiple documents and update the members or due date of a poll if an extension is needed.

## Publishing a Poll

Create a new poll and select Save after you have assigned the poll to a group and entered all relevant information.

After you save the poll, you will see a draft of the poll and will have the option to Edit Poll Info, Update Members, or Publish Poll.

# boardable <br> <br> Board Management Simplified. 

 <br> <br> Board Management Simplified.}


After you select Publish Poll, you will have the option to send out a notification with a message upon publishing.


## Meeting Center

Administrators, meeting collaborators, or meeting creators can now send out a message to all members that haven't RSVPed to an upcoming meeting.

## Sending an RSVP Reminder

To send a message to members that haven't RSVPed to a meeting, go to the meeting landing page and select Send Message to Meeting Members.

| Send a message |  |  | $\times$ |
| :---: | :---: | :---: | :---: |
| Email Subject |  |  |  |
| Boardable Team Meeting |  |  |  |
| - Include meeting info |  |  |  |
| Message |  |  |  |
|  | Paragraph |  |  |
| Send to |  |  |  |
| All members of this meeting |  |  |  |
| - Everyone who has not RSVP'd |  |  |  |
| message will be sent to: |  |  |  |
| Audrey Beckman, Andy Clark, Brittany Florentine, Neil Hastings, Krista Martin, Jason Ward |  |  |  |
|  |  | Close | Send |

After you have filled out the Email Subject, choose if you want to include the agenda PDF and meeting info, fill out the message, and select Everyone who has not RSVPed and send.

## Groups

Members can now view the group list of all committees but can only access landing pages that they are a member of.

## Document Center

Administrators can check how much storage has been used in the Document Center.

