

September 2017 2.4 Release

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People Directory

Recent Activity

As an admin you can view a user's recent activity on their profile page.

	Krista Martin President Executive Committee Creative Team Krista is helping us out do some user testing	edit
guest QA/tester @ Test Company		Last updated 8/09/17 9:47am
_	Martin added a meeting New Meeting with several attendees	9:04 am
Aug 14 🚮 Krista	12:11 pm	
Aug 10 🛛 👸 Krista	Martin updated Testing meeting in IE	12:51 pm
🚮 Krista	Martin updated What is your favorite color?	12:47 pm

Send Welcome Link

If a member is having issues due to email firewalls to setup their account, we have added an option to send the user a welcome link.

• Go to the people directory

People Directory

• Click on "Get Welcome Link"



• Click Copy to Clipboard

https://staging.boardable.com/boardable/invitation/eyJpdil6	kd4cURNQWtzcW9pXC9
Copy to Clipboard	

• Paste the link in an email or message to the user to access

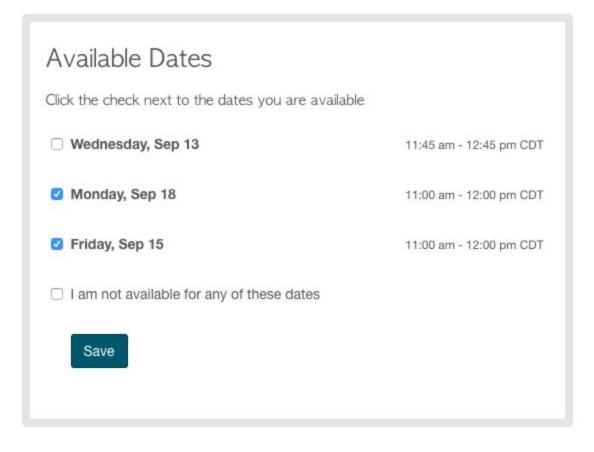
International Timezones

If you would like to add international timezones to any of your user accounts please contact Krista Martin at <u>krista@boardable.com</u>. We are able to turn on this option from our manager tool for your organization.

Meetings

Scheduler Notifications

After all users have submitted their responses, including if they are not available for any of the dates, you will receive a notification that all responses are entered.



Sorting and Search

You can now sort members of your meeting by Name, RSVP and Attendance. There is also a search function that allows you to quickly lookup a member that is a part of the meeting.

New Meeting with several attendees				
Tuesday, S	Sep 19th, 2017 Add to Calendar	RSVP Yes		
time:	10:00 am - 11:00 am CDT			
agenda:	+	Members		
minutes: +	+	search		0
		Name	+ RSVP ≑	Attendance
		Krista Martin	yes	\odot
Documents + attach d		Jeb Banner		\odot
		Jeb Banner		\odot
		Jeffrey Banner		\odot
Polls	+ add pol	Teddy Blakely		\odot
No pollo bavo boor	added. Click here to add one.			

Groups

Assigning a Group Owner

You can now assign a group owner to a group. This user will be able to select users to be in the group that they moderate (if the user is already in Boardable),update group details, schedule meetings, run polls, add documents and start discussions.

To add a group owner to existing group:

• Go to Groups List

🚰 Groups List

• Select a group

Groups			add group
Name	Owner	Members	
Board	Krista Pederson	🛐 😭 💷 🚱 👫 🌋 🔯 🚱 🦚 🚛 🔹 10 more	
Creative Team			
Executive Committee			
Finance			
Governance Committee			

• Click Edit



• Select Group Owner

Group Owner	
Krista Pederson	
Jeb Banner	
Jeffrey Banner	
Jeb Banner	
Teddy Blakely	
Jackie Bolles	
Callie Brown	

• Save

Save

The Group Owner will now see a star by their name in the Group List

